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The Community Foundation of the Northern Shenandoah Valley

**203 Salem Church Road
Stephens City, VA 22655**

**(540) 869-6776
www.cfnsv.org**

Wondering Exactly What a Community Foundation Is? In a Nutshell, We Offer . . .

1. PERSONALIZED SERVICE. We make giving easy and effective, accepting a wide variety of gifts and providing donors with any number of charitable options. You can contribute cash, stock, and/or property, and you can contribute through bequests. You may establish a fund in your own name or in the name of a loved one. In most cases, your gift will qualify for the maximum in tax advantages.

2. HOMETOWN ENDOWMENT. Rather than spend your gifts, we invest them, building endowment that will benefit the causes and charities you support for good, forever.

3. COMMUNITY LEADERSHIP. We invest in the long term and bring people and organizations together, convening diverse voices to learn about and address local issues and opportunities. Our business is building community.

THERE IS SO MUCH MORE WE'D LIKE YOU TO KNOW. For more information and ideas on ways to integrate your financial planning with charitable giving, ask your financial advisor and contact us at (504) 869-6776.

Serving the countryside and citizens of Winchester, Virginia and all of Frederick and Clarke Counties



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of the Northern Shenandoah Valley**
203 Salem Church Road
Stephens City, Virginia 22655
(540) 869-6776

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Building Memorials—Everlasting Legacies



Heather Ann Fuller

Heather Ann Fuller Fund

Before her death at age 18, Heather Ann Fuller knew that she wanted to help other sufferers suffer less. It was a vision that took hold for both Heather and her mother, Ann: building an endowment to support cancer research.

After Heather's death from pediatric sarcoma, Ann learned that setting up a private foundation was difficult. Soon afterward, she heard about the community Foundation, and how it specialized in setting up endowment funds with specific donor vision.

The **Heather Ann Fuller Fund** accepts gifts for endowment, as well as for pass-through grant distributions. Endowment earnings support the efforts of the National Institute of Health in continued cancer research. Pass through gifts help to relieve those suffering from pediatric sarcoma, today. For example, Ann Fuller seeks in-kind gifts through the fund for lotion and health baskets for

patients. "Scented lotion is so helpful, I learned, since chemotherapy can heighten your sense of smell. I always put scented lotion on Heather's washcloths to help her fight nausea."

From yard sales, to gift bags, to outright grants of support, the Heather Ann Fuller Fund is a fund that will help heal, and someday cure, a disease that no 18-year should ever have to face.



Lance Corporal David E. Owens

Lance Corporal David E. Owens Memorial Scholarship Fund

David E. Owens was a marine fighting in Iraq until his death in April 2003 in Baghdad. He was 20 years old. Several community leaders learned of his parents' loss, and wished to pay special tribute.

The **Lance Corporal David E. Owens Memorial Scholarship Fund** was created to stand as a legacy for his sacrifice. The fund's distributions will be dedicated to students at Lord Fairfax

Community College with a selection emphasis on veterans and their children.

This fund is a "seed" fund. Once a fund reaches \$5,000 corpus benchmark, it is considered "endowed." A fund with Community Foundation has up to five years to reach the \$5,000 level so that it may begin awarding scholarships each year.

David Owens was awarded two purple hearts for his valor. He was named an honorary Virginia State Trooper—the occupation he hoped to take on once he returned from service. The Lance Corporal David E. Owens Memorial Scholarship Fund will stand as a legacy for his life here in the Northern Shenandoah Valley.

Harrington Smith Fund
The **Harrington Smith Fund**

was "seeded" by two donors, including Harrington's son, Harry Smith. "Dad was a person who loved people, being with them, serving them. He sold many people their first car, or emceed an event they attended, like the Apple Blossom Festival, local beauty pageants, or fire and rescue banquets, "said the eldest of his four children. "We hope that friends and associates who knew him will add to this special memorial to him."

(Continued on page 2)

Gifts to Heather Ann Fuller Fund, and Lance Corporal David E. Owens Memorial Scholarship Fund, and Harrington Smith Fund can be made by any member of the community and of any amount. As put ny Byron Brill, vice president of the Community Foundation, "you don't have to be a Rockefeller to build endowment with us."

Building Memorials

(from page 1)

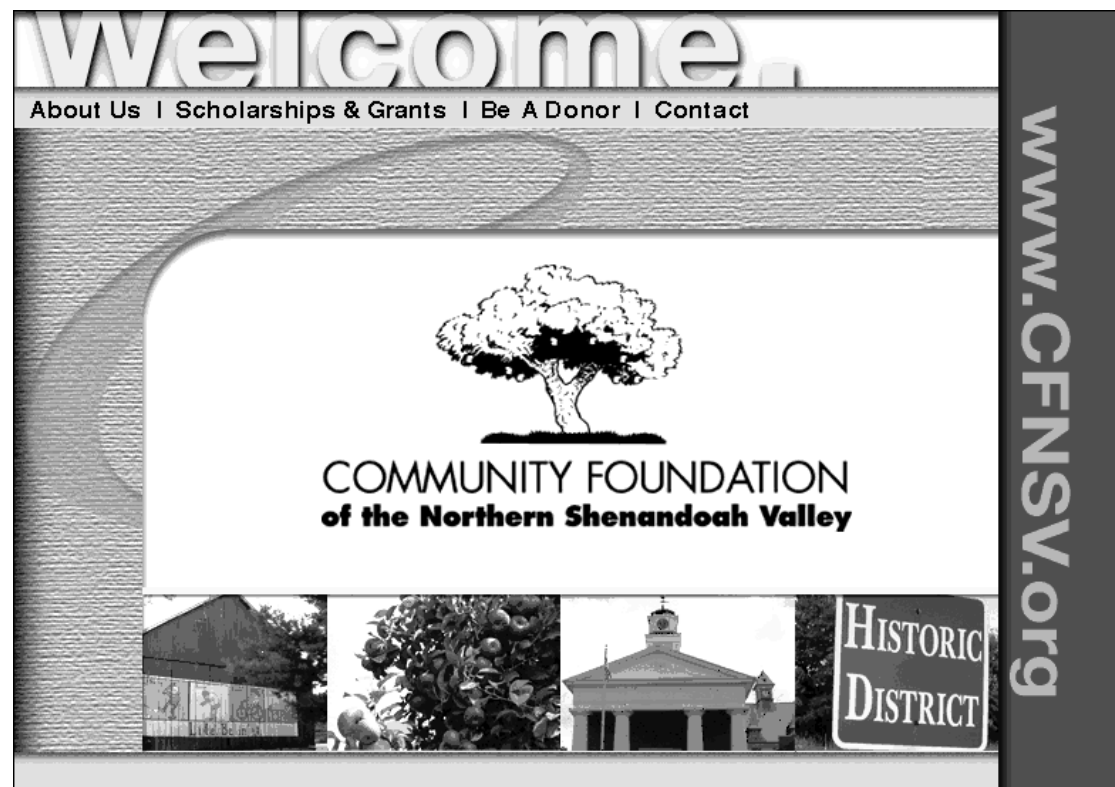
Harrington Smith's civic involvement was broad and significant. He was a charter member of the Winchester Volunteer Rescue Squad (now Millwood Fire & Rescue Station). He narrated the Fireman's Parade at the Shenandoah Apple Blossom Festival for years. He was active politically and civically, serving on commissions and boards of area sanitation authority, airport authority, economic development, and Virginia's association

of counties. But, of keen interest to Smith was Civil War and local battlefield preservation.

The Harrington Smith Fund distributions will be dedicated to the Kernstown Battlefield Association. Larry Duncan, executive director of the Kernstown Battlefield Association, says that his organization's board envisions that the fund's future earnings will support the 1854 Pritchard-Grim Farmhouse

restoration on the Battlefield property. Witness to two battles in 1862 and 1864, the farmhouse is stabilized, but has potential to serve as a shining example of Civil War settlement and agriculture. Harrington and his wife Barbara attended every event of Kernstown Battlefield Association, and, once the battlefield was conserved, were especially concerned about the preservation of the farmhouse.

Visit Your Community Foundation Online www.CFNSV.org



The Community Foundation has launched its new Web site, www.CFNSV.org. There you will find information about the many ways to set funds within the Community Foundation, sample agreements to start a new fund, and much more. When you visit the site, please be sure to sign our "guest book" to receive future updates and announcements.



MAKING A GIFT

Our community benefits with each and every gift made to the Community Foundation of the Northern Shenandoah Valley. We invite you to use the form below to make your tax-deductible gift today. Your gift can be made to support one of our existing endowment funds, support the Community Foundation's annual operations, or with a gift of \$500 or more, seed your own fund.

Name _____

Email (optional) _____ Phone (optional) _____

Address _____

Gift Enclosed \$ _____

Make checks payable to "Community Foundation of the Northern Shenandoah Valley."

Gifts of stock are easily accepted by the Community Foundation. Please call us for transfer information at (540) 869-6776.

Use my gift for:

- _____
- Annual fund of the Community Foundation
- American Red Cross of Frederick County—supports bone marrow transplant testing as well as general operations for the organization
- Heather Ann Fuller Fund—supporting cancer research to cure pediatric sarcoma
- Kernstown Battlefield Association Endowment Fund—to support the general operations of this organization
- Lance Corporal David E. Owens Memorial Scholarship Fund—in memory of the first Winchester area soldier to fall in Iraq. Distributions provide scholarships for students of Lord Fairfax Community College with a selection emphasis on veterans and their children.
- Harrington Smith Fund—in memory to a community leader, distributions support the Kernstown Battlefield Association
- Operations Endowment—the Community Foundations's own endowment fund
- Mary Washington Scholarship Fund—dedicated to helping African American students of Handley High pursue higher education
- Please contact me about setting up my own fund to benefit our community.
- I wish to be listed as an anonymous donor in all publications.
- I have already named the Community Foundation of the Northern Shenandoah Valley in my will; please add my name to your Legacy Society.

Use this space to provide other comments or questions: _____

Mail your tax-deductible gift to: The Community Foundation of the Northern Shenandoah Valley 203 Salem Church Road, Stephens City, Virginia 22655 (540) 869-6776.

Virginia Residents may obtain a summary of the financial documents and registration from the Community Foundation of the Northern Shenandoah Valley, or from the Virginia Department of Agriculture and Consumer Affairs, P.O. Box 526, Richmond, VA 23217. Registration does not imply endorsement.